



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : December 12, 2014

The Summary and Capital Markets Instrument Note, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds in the total nominal amount of TL 150,000,000, have been announced on Public Disclosure Platform on December 4, 2014.

The details relating to the issues are determined as below.

87-day maturity, dated 09/03/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN31523;
- Annual Compound Rate 8.96199%;
- Simple Rate 8.67128%;
- Issue Price 97.975

178-day maturity, dated 08/06/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN61512;
- Annual Compound Rate 8.76831%;
- Simple Rate 8.57961%;
- Issue Price 95.984

In contradiction between the Turkish and English versions of this public disclosure. the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records. books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely.

Garanti Bank