



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Structured Note Issue to Qualified Investors**
DATE : **April 27, 2017**

Pursuant to the approval of the Capital Markets Board on March 10, 2017 regarding the issuance of all kinds of debt instruments locally including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras in an amount up to 20,000,000,000 TL (twenty billion Turkish Liras) subject to fixed or variable interest rate, different maturity dates with the purpose of selling to qualified investors; the issuance of the structured note with a nominal value of TL 15,796,740 and a term of 63 days to qualified investors has been realized as of today. (27.04.2017)

Board Decision Date 30.11.2016

Related Issue Limit Info

Currency Unit TL

Limit 20,000,000,000

Issue Limit Security Type Debt Securities

Sale Type Sale To Qualified Investors

Domestic / Oversea Domestic

Capital Market Instrument To Be Issued Info

Type

Maturity Date 29.06.2017

Maturity (Day) 63

Interest Rate Type

Sale Type Sale To Qualified Investors

ISIN Code TROGRAN00CJ1

Starting Date of Sale 26.04.2017

Ending Date of Sale 26.04.2017

Maturity Starting Date 27.04.2017

Coupon Number -

Redemption Date 29.06.2017

Payment Date 29.06.2017

Nominal Value of Capital Market Instrument Sold 15,796,740 TL

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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