



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Announcement regarding application to issue bank bonds  
**DATE** : January 27, 2016

Pursuant to the offering circular which was approved on January 8, 2016, our application to issue bank bonds and discounted bonds in domestic market from our issuance limit amounting to TL 12 billion in total, was made to the Capital Markets Board.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank