



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Structured Note Issue to Qualified Investors**
DATE : **July 26, 2017**

Pursuant to the approval of the Capital Markets Board on March 10, 2017 regarding the issuance of all kinds of debt instruments locally including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras in an amount up to 20,000,000,000 TL (twenty billion Turkish Liras) subject to fixed or variable interest rate, different maturity dates with the purpose of selling to qualified investors; the issuance of the structured note with a nominal value of TRY 53,851,791.93 and a term of 63 days to qualified investors has been realized as of today. (26.07.2017)

Board Decision Date	30.11.2016
Related Issue Limit Info	
Currency Unit	TRY
Limit	20,000,000,000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investors
Domestic / Oversea	Domestic
Capital Market Instrument To Be Issued Info	
Type	
Maturity Date	27.09.2017
Maturity (Day)	63
Interest Rate Type	
Sale Type	Sale To Qualified Investors
ISIN Code	TROGRAN00FX5
Starting Date of Sale	25.07.2017
Ending Date of Sale	25.07.2017
Maturity Starting Date	26.07.2017
Coupon Number	-
Redemption Date	27.09.2017
Payment Date	27.09.2017
Nominal Value of Capital Market Instrument Sold	53.851.791,93 TRY

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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