

**TO: Investment Community**

**FROM : Garanti BBVA / Investor Relations**

**SUBJECT: Prospectus – Capital Markets Instrument Note**

**DATE: December 20 2019**

It has been announced on November 18, 2019 that application to issue debt instruments including fixed or floating rate bonds, debentures to be sold domestically by public offering, but not limited to fixed or floating rate bonds, debentures and/or credit linked notes and other structured debt instruments to be sold to qualified investors or by private placement; in one or more issuance was made to the Banking Regulation and Supervision Agency and Capital Markets Board.

Accordingly, the “Capital Markets Instrument Note”, which has been approved by the the Capital Markets Board, regarding the issuance of bank bonds and/or debentures up to the aggregate amount of TRY 25,000,000,000 within 1-year period, is enclosed herewith.

<b>Authorized Member Decision Date</b>	07.11.2019
<b>Issue Limit</b>	25,000,000,000
<b>Currency Unit</b>	TRY
<b>Issue Limit Security Type</b>	Debt Securities- Structured Debt Securities
<b>Sale Type</b>	Public Offering- Private Placement-Sale To Qualified Investor
<b>Domestic / Oversea</b>	Domestic
<b>Capital Market Board Application Date</b>	15.11.2019
<b>Capital Market Board Approval Date</b>	19.12.2019

Yours sincerely,

Garanti BBVA

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