



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Announcement regarding Bank bond public offering  
**DATE** : May 16, 2016

Pursuant with the Capital Markets Board approval dated May.4, 2016; T.Garanti Bankası A.Ş has been authorized regarding the public offering 66-day maturity bank bonds in the nominal amount of TL 70,000,000.

On May. 16, 2016 Simple Interest Rate of 66-day Bank Bonds has been determined as 9.52977%, Compound Interest Rate as 9.90937% and Selling Price as TL 98.306.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

**66 - Day Bank Bonds**

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	32,111,841	324	32,111,841	324
Domestic Institutional Investors	-	-	-	-
<b>TOTAL</b>	<b>32,111,841</b>	<b>324</b>	<b>32,111,841</b>	<b>324</b>

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.  
BANK BOND PUBLIC OFFERING**

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Regards.

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