



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : April 11, 2016

The Summary, Capital Markets Instrument Note and Amendments to Issuer Information Document, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and discounted bonds in the total nominal amount of 275,000,000TL , have been announced on Public Disclosure Platform on Apr.01, 2016.

The details relating to the issues are determined as below.

101-day maturity, dated 21/07/2016, Garanti Bank Bond;

- ISIN Code TRQGRAN71628;
- Annual Compound Rate 10.52042%;
- Simple Rate 10.14274%;
- Issue Price 97.270

371-day maturity, dated 17/04/2017, Discounted Bond;

- ISIN Code TRSGRAN41718;
- Annual Compound Rate 11.24055%;
- Simple Rate 11.25057%
- Issue Price 89.738

For your information.

Regards.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank