



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : **Announcement regarding results of bond issuance**
DATE : **February 12, 2016**

Pursuant with the Capital Markets Board approval dated Jan.29, 2016; T.Garanti Bankası A.Ş has been authorized regarding (i) the public offering 94-day maturity bank bonds in the nominal amount of 300,000,000 TL, 160-day maturity bank bonds in the nominal amount of 100,000,000 TL and 370-day discounted bonds in the nominal amount of 300,000,000 TL (in total 700,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1.000,000,000 TL, in case of an excess demand from investors.

On Feb. 11, 2016 Simple Interest Rate of 94-day Bank Bonds has been determined as 10.46759%, Compound Interest Rate as 10.88128% and Selling Price as 97.375 TL, Simple Interest Rate of 160-day Bank Bonds has been determined as 10.56689%, Compound Interest Rate as 10.88180% and Selling Price as 95.573 TL and Simple Interest Rate of 370-day Discounted Bonds has been determined as 11.50438%, Compound Interest Rate as 11.49566% and Selling Price as 89,556 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND AND DISCOUNTED BOND PUBLIC OFFERING**

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Regards.

94 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	74,252,671	957	74,252,671	957
Domestic Institutional Investors	284,600,000	11	284,600,000	11
TOTAL	358,852,671	968	358,852,671	968

160 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	1,905,942	23	1,905,942	23
Domestic Institutional Investors	60,050,000	3	60,050,000	3
TOTAL	61,955,942	26	61,955,942	26

370- Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	1,259,976	14	1,259,976	14
Domestic Institutional Investors	458,149,314	3	458,149,314	3
TOTAL	459,409,290	17	459,409,290	17

The real persons or legal entities who bought greater than 5% of bank bonds and discounted bonds offered for sale from the issuance in the total amount of 880,217,903 TL as a result of the public offering bookbuilding process held Feb. 9-10-11, 2016; are presented in the following tables.

Regards.

94-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TGT- GARANTİ PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	30,000.000
TIV - İŞ PORTFÖY ÜÇÜNCÜ KISA VADELİ BORÇLANMA ARAÇLARI FONU	60,000,000
TSI - İŞ PORTFÖY YÖNETİMİ A.Ş. MAKSİMUM HESAP KISA VADELİ BORÇLANMA ARAÇLARI FONU	60,000,000
TNK-TEB PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	30,000,000
VK6-VAKIF PORTFÖY BİRİNCİ PARA PİYASASI FONU	20,000,000
YDK - YAPI KREDİ PORTFÖY ÇALIŞAN HESAP KISA VADELİ BORÇLANMA ARAÇLARI FONU	60,000,000
TOTAL	260,000,000.00,TL

160-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TIV - İŞ PORTFÖY ÜÇÜNCÜ KISA VADELİ BORÇLANMA ARAÇLARI FONU	10,000,000
TII - İŞ PORTFÖY YÖNETİMİ A.Ş. PARA PİYASASI FONU	50,000,000
TOTAL	60,000,000.00,TL

370-day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	413.149.314
YDK - YAPI KREDİ PORTFÖY ÇALIŞAN HESAP KISA VADELİ BORÇLANMA ARAÇLARI FONU	25.000.000
TOTAL	438,149,314.00,TL