



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : Announcement regarding issuance of bank bonds
DATE : November 23, 2015

The Summary, Capital Markets Instrument Note and Amendments to Issuer Information Document, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and discounted bonds in the total nominal amount of 900,000,000TL, have been announced on Public Disclosure Platform on Nov 13, 2015.

The details relating to the issues are determined as below.

81-day maturity, dated 12/02/2016, Garanti Bank Bond;

- ISIN Code TRQGRAN21623;
- Annual Compound Rate 10.97787%;
- Simple Rate 10.53738%;
- Issue Price 97.715

175-day maturity, dated 16/05/2016, Garanti Bank Bond;

- ISIN Code TRQGRAN51612;
- Annual Compound Rate 11.01108%;
- Simple Rate 10.71200%
- Issue Price 95.115

368-day maturity, dated 25/11/2016, Discounted Bond;

- ISIN Code TRSGRANK1612;
- Simple Rate 10.75058%;
- Issue Price 90.221

For your information.

Regards.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank