



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement Regarding the results of bond issuance**
DATE : **September 18, 2015**

Pursuant with the Capital Markets Board approval dated Sept 11, 2015; T, Garanti Bankası A,Ş has been authorized regarding (i) the public offering 66-day maturity bank bonds in the nominal amount of 150,000,000 TL and 119-day maturity bank bonds in the nominal amount of 70,000,000 TL (in total 220,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 330,000,000 TL, in case of an excess demand from investors.

On September 17, 2015 Simple Interest Rate of 66-day Bank Bonds has been determined as 10.38946%, Compound Interest Rate as 10.84147% and Selling Price as 98.156 TL , Simple Interest Rate of 119-day Bank Bonds has been determined as 10.99954%, Compound Interest Rate as 11.41247% and Selling Price as 96.538 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T,GARANTİ BANKASI A,Ş.
BANK BOND PUBLIC OFFERING**

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On Sep. 17, 2015 Simple Interest Rate of 66-day Bank Bonds has been determined as 10.38946%, Compound Interest Rate as 10.84147% and Selling Price as 98.156 TL; Simple Interest Rate of 119-day Bank Bonds has been determined as 10.99954%, Compound Interest Rate as 11.41247% and Selling Price as 96.538 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds are presented in the table below.

Regards.

66 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	72,031,044	1,105	72,031,044	1,105
Domestic Institutional Investors	124,000,000	7	124,000,000	7
TOTAL	196,031,044	1,112	196,031,044	1,112

119- Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	9,199,219	112	9,199,219	112
Domestic Institutional Investors	114,000,000	8	114,000,000	8
TOTAL	123,199,219	120	123,199,219	120

The real persons or legal entities who bought greater than 5% of two bank bonds offered for sale from the issuance in the total amount of 319,230,263 TL as a result of the public offering bookbuilding process held September 15-16-17, 2015; are presented in the following tables.

Regards.

66-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TIV - İŞ PORTFÖY ÜÇÜNCÜ KISA VADELİ BORÇLANMA ARAÇLARI FONU	30.000.000
TSI - İŞ PORTFÖY YÖNETİMİ A.Ş. MAKSIMUM HESAP KISA VADELİ BORÇLANMA ARAÇLARI FONU	30.000.000
VK6 - VAKIFBANK B TİPİ LİKİT FON	30.000.000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	10.000.000
VKT - VAKIFBANK B TİPİ KISA VADELİ TAHVİL VE BONO FONU	15.000.000
TOTAL	115,000,000.00.TL

119-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
HPT - HSBC PORTFÖY KISA VADELİ BORÇLANMA ARAÇLARI FONU	17.000.000
TIV - İŞ PORTFÖY ÜÇÜNCÜ KISA VADELİ BORÇLANMA ARAÇLARI FONU	12.000.000
TSI - İŞ PORTFÖY YÖNETİMİ A.Ş. MAKSIMUM HESAP KISA VADELİ BORÇLANMA ARAÇLARI FONU	16.000.000
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	10.000.000
GTL - T. GARANTİ BANKASI A.Ş. B TİPİ ŞUBESİZ LİKİT FONU	10.000.000
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSİYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9.ALT FON)	40.000.000
TOTAL	105,000,000.00.TL