



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **Prospectus – Capital Markets Intermediary Note**  
**DATE** : **August 14, 2015**

Our application regarding the issuance of bank bonds in the nominal amount of TL 350,000,000 with a maturity of 94 days and in the nominal amount of TL 100,000,000 with a maturity of 175 days, and discounted bonds in the nominal amount of TL 300,000,000 with a maturity of 370 days was approved by the Capital Markets Board of Turkey on Aug 14, 2015.

In case of excess demand, the issuance of bank bonds and discounted bonds in the total nominal amount of TL 750,000,000 will be increased up to a total nominal amount of TL 1,100,000,000. The "Capital Markets Intermediary Note", approved by the Capital Markets Board of Turkey regarding the issuance of bank bonds and discounted bonds is enclosed herewith.

Book-building of bank bonds and discounted bounds will take place on August 18-19-20, 2015.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank