



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : June 08, 2015

The Summary and Capital Markets Instrument Note, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 600,000,000TL, have been announced on Public Disclosure Platform on June 1, 2015.

The details relating to the issues are determined as below.

102-day maturity, dated 18/09/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN91519;
- Annual Compound Rate 10.01898%;
- Simple Rate 9.67680%
- Issue Price 97.367

168-day maturity, dated 23/11/2015, Garanti Bank Bond;

- ISIN Code TRQGRANK1515;
- Annual Compound Rate 10.21493%;
- Simple Rate 9.94722%;
- Issue Price 95,622

371-day maturity, dated 13/06/2016, Discounted Bond;

- ISIN Code TRSGRAN61617;
- Simple Rate 10.50072%;
- Issue Price 90.356

For your information.

Regards.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank