



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **Announcement regarding syndicated loan**  
**DATE** : **April 28, 2015**

Our bank has signed a mandate letter in order to authorize 23 banks as mandated lead arrangers for the grant of a dual tranche syndicated term loan with a maturity of one year.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

Yours sincerely.

Garanti Bank