



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : Announcement regarding issuance of bank bonds
DATE : April 07, 2015

The Summary and Capital Markets Instrument Note, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 400,000,000TL, have been announced on Public Disclosure Platform on March 27, 2015.

The details relating to the issues are determined as below.

62-day maturity, dated 08/06/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN61538;
- Annual Compound Rate 9.66538%;
- Simple Rate 9.29904%
- Issue Price 98.445

136-day maturity, dated 21/08/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN81510;
- Annual Compound Rate 9.54866%;
- Simple Rate 9.27659%;
- Issue Price 96.659

370-day maturity, dated 11/04/2016, Discounted Bond;

- ISIN Code TRSGRAN41619;
- Simple Rate 9.50094%;
- Issue Price 91.215

In contradiction between the Turkish and English versions of this public disclosure. the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information

complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank