



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement Regarding the results of bond issuance
DATE : February 09, 2015

Pursuant with the Capital Markets Board approval dated January 23, 2015; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 88-day maturity bank bonds in the nominal amount of 300,000,000 TL, 368-day maturity discounted bonds in the nominal amount of 300,000,000 TL; and 728-day maturity fixed-coupon bonds in the nominal amount of 50,000,000 TL (in total 650,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 900,000,000 TL, in case of an excess demand from investors.

On February 6, 2015 Simple Interest Rate of 88-day Garanti Bank Bonds has been determined as 8.82784%, Compound Interest Rate as 9.12808% and Selling Price as 97,916 TL; as to 368-day Discounted Bonds Simple Interest Rate has been determined as 8.75030% and Selling Price as 91,893 TL; and as to 728-day Fixed-Coupon Bonds Simple Interest Rate has been determined as 8.49686%, Selling Price as 100,000 TL and the Coupon Rate as 2.12421%.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds, discounted and fixed-coupon bonds are presented in the table below.

Regards.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND, DISCOUNTED AND FIXED-COUPON BOND PUBLIC OFFERING**

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88 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	168,665,783	2,562	168,665,783	2,562
Domestic Institutional Investors	273,800,000	16	273,800,000	16
TOTAL	442,465,783	2,578	442,465,783	2,578

368 - Day Discounted Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	2,448,765	26	2,448,765	26
Domestic Institutional Investors	367,495,761	4	367,495,761	4
TOTAL	369,944,526	30	369,944,526	30

728- Day Fixed-Coupon Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	272,500	6	272,500	6
Domestic Institutional Investors	80,000,000	2	80,000,000	2
TOTAL	80,272,500	3	80,272,500	3

The real persons or legal entities who bought greater than 5% of one bank bond, one discounted bond and one fixed-coupon bond offered for sale from the issuance in the total amount of 892,682,809 TL as a result of the public offering bookbuilding process held February 4-5-6, 2015; are presented in the following tables,

Regards,

88-day bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
AVT - AKBANK TAŞ B TİPİ ŞEMSİYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU(4.ALT FONU)	40,000,000
YDK - YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSİYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (9.ALT FON)	80,000,000
T.GARANTİ BANKASI A.Ş. B TİPİ KISA VADELİ TAHVİL VE BONO FONU	50,000,000
TOTAL	170,000,000TL

368-day discounted bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	351,495,761
TOTAL	351,495,761TL

728-day fixed-coupon bond

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
AXA SİGORTA A.Ş.	30,000,000
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	50,000,000
Toplam	80,000,000 TL