



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Announcement regarding issuance of bank bonds  
**DATE** : January 12, 2015

The Summary and Capital Markets Instrument Note, which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds, Discounted Bonds and Fixed-Coupon Bonds in the total nominal amount of 450,000,000TL, have been announced on Public Disclosure Platform on December 30, 2014.

The details relating to the issues are determined as below.

85-day maturity, dated 07/04/2015, Garanti Bank Bond;

- ISIN Code TRQGRAN41514;
- Annual Compound Rate 8,34403%;
- Simple Rate 8,08940%;
- Issue Price 98,151

368-day maturity, dated 15/01/2016, Discounted Bond;

- ISIN Code TRSGRAN11612;
- Annual Compound Rate 8,38343%;
- Simple Rate 8,38624%;
- Issue Price 92,204

728-day maturity, dated 09/01/2017, Fixed-Coupon Bond;

- ISIN Code TRSGRAN11711;
- Simple Rate 8,34110%;
- Coupon Rate 2,08527%
- Issue Price 100

In contradiction between the Turkish and English versions of this public disclosure. the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank