



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Supplementary announcement regarding the sale of Garanti shares**
DATE : **December 03, 2014**

The announcement made by the shareholders of our Bank is as below.

The sale of %14.89 share capital of Garanti Bank by Dogus Group to Banca Bilbao Vizcaya Argentaria SA BBVA will be finalized following the approval of the Transaction by the BRSA and other regulators. There will be no mandatory or voluntary tender offer following the closing of the transaction

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank