



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement Regarding the results of bond issuance
DATE : September 29, 2014

Pursuant with the Capital Markets Board approval dated September 10, 2014; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 105-day maturity bank bonds in the nominal amount of 450,000,000 TL and 161-day maturity bank bonds in the nominal amount of 300,000,000 TL (in total 750,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,100,000,000 TL, in case of an excess demand from investors.

On September 26, 2014 , Simple Interest Rate of 105-day Garanti Bank Bonds has been determined as 8.67578%, Compound Interest Rate as 8.94716% and Selling Price as 97.565 TL; and as to 161-day Garanti Bank Bonds Simple Interest Rate has been determined as 9.05569%, Compound Interest Rate as 9.28566% and Selling Price as 96.159 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds are presented in the table below.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BOND PUBLIC OFFERING**

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Regards.

105 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	278,136,251	4,004	278,136,251	4,004
Domestic Institutional Investors	162,600,000	9	162,600,000	9
TOTAL	440,736,251	4,013	440,736,251	4,013

161 - Day Bank Bonds

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	30,504,767	222	30,504,767	222
Domestic Institutional Investors	52,100,000	5	52,100,000	5
TOTAL	82,604,767	227	82,604,767	227

The real persons or legal entities who bought greater than 5% of two bank bonds offered for sale from the issuance in the total amount of 523,341,018 TL issuance as a result of the public offering bookbuilding process held on September 24-25-26, 2014; are presented in the following tables,

Regards,

105 - day Bonds

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TGT- T.GARANTİ BANKASI B TİPİ KISA VADELİ TAHVİL VE BONO FONU	100.000.000,00
GTL- T.GARANTİ BANKASI A.Ş. B TİPİ ŞUBESİZ LİKİT FON	25.000.000,00
TOTAL	125,000,000,00,TL

161 - day Bonds

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
TSI - T. İŞ BANKASI B TİPİ MAKSİMUM KISA VADELİ TAHVİL BONO FONU	25.000.000
HPT- HSBC BANK A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU (14.ALT FON)	20.000.000
HSL- HSBC BANK A.Ş. B TİPİ LİKİT FONU	5.000.000
TOTAL	50,000,000,00,TL