



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **Announcement Regarding Results of Bond Issuance**  
**DATE** : **June 16, 2014**

Pursuant with the Capital Markets Board approval dated June 2, 2014; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 105-day maturity bank bonds in the nominal amount of 350,000,000 TL, 157-day maturity bank bonds in the nominal amount of 275,000,000 TL and 179-day maturity bank bonds in the nominal amount of 225,000,000 TL (in total 850,000,000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,250,000,000 TL, in case of an excess demand from investors.

On June 13, 2014 , Simple Interest Rate of 105-day Garanti Bank Bonds has been determined as 8.38387%, Compound Interest Rate as 8.637190% and Selling Price as 97,645 TL; as to 157-day Garanti Bank Bonds Simple Interest Rate has been determined as 8.45204%, Compound Interest Rate as 8.65638% and Selling Price as 96,492 TL; and as to 179-day Garanti Bank Bonds Simple Interest Rate has been determined as 8.51398%, Compound Interest Rate as 8.69877% and Selling Price as 95,992 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds are presented in the table below.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.  
BANK BOND PUBLIC OFFERING**

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On June 13, 2014 , Simple Interest Rate of 105-day Garanti Bank Bonds has been determined as 8.38387%, Compound Interest Rate as 8.637190% and Selling Price as 97,645 TL; as to 157-day Garanti Bank Bonds Simple Interest Rate has been determined as 8.45204%, Compound Interest Rate as 8.65638% and Selling Price as 96,492 TL; and as to 179-day Garanti Bank Bonds Simple Interest Rate has been determined as 8.51398%, Compound Interest Rate as 8.69877% and Selling Price as 95,992 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds are presented in the table below.

Regards.

**105 - Day Bank Bond**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	295,226,253	4,321	295,226,253	4,321
Domestic Institutional Investors	138,000,000	8	138,000,000	8
<b>TOTAL</b>	<b>433,226,253</b>	<b>4,329</b>	<b>433,226,253</b>	<b>4,329</b>

**157 - Day Bank Bond**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	20,718,064	183	20,718,064	183
Domestic Institutional Investors	180,000,000	6	180,000,000	6
<b>TOTAL</b>	<b>200,718,064</b>	<b>189</b>	<b>200,718,064</b>	<b>189</b>

**179 – Day Bank Bond**

<b>Investor Group</b>	<b>Total Nominal Amount Demanded</b>	<b>Total Number of Investors Demanded</b>	<b>Total Nominal Amount Distributed</b>	<b>Total Number of Investors Distributed</b>
Domestic Individual Investors	13,464,241	140	13,464,241	140
Domestic Institutional Investors	194,000,000	11	194,000,000	11
<b>TOTAL</b>	<b>207,464,241</b>	<b>151</b>	<b>207,464,241</b>	<b>151</b>

The real persons or legal entities who bought greater than 5% of three bank bonds offered for sale from the issuance in the total amount of 841,408,558 TL issuance as a result of the public offering bookbuilding process held on June 11-12-13, 2014; are presented in the following tables.

Regards.

**105 - day Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
TGT- TGB B KISA VADELİ TAHVİL VE BONO FONU	50.000.000,00.TL
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU 8.ALT FON YDK	30.000.000,00.TL
<b>TOTAL</b>	<b>80.000.000,00.TL</b>

**157 - day Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
T.İŞ BANKASI A.Ş. B TİPİ LİKİT FONU T11	70.000.000,00.TL
TGT- TGB B KISA VADELİ TAHVİL VE BONO FONU	50.000.000,00.TL
T. İŞ BANKASI A.Ş. B TİPİ MAKSİMUM KISA VADELİ TAHVİL VE BONO FONU TSI	20.000.000,00.TL
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU 9.ALT FON YDK	20.000.000,00.TL
<b>TOTAL</b>	<b>160.000.000,00.TL</b>

**179 - day Bonds**

<b>Name, Title of Real Persons /Legal Entity</b>	<b>Nominal Amount Purchased</b>
T. İŐ BANKASI A.Ő. B TİPİ MAKSİMUM KISA VADELİ TAHVİL VE BONO FONU TSI	68.000.000,00.TL
TGT- TGB B KISA VADELİ TAHVİL VE BONO FONU	25.000.000,00.TL
VK6 - T.VAKIFLAR BANKASI T.A.O. B TİPİ LİKİT FON	20.000.000,00.TL
T. İŐ BANKASI A.Ő. B TİPİ KISA VADELİ TAHVİL VE BONO FONU TIV	20.000.000,00.TL
VKT - T.VAKIFLAR BANKASI T.A.O. B TİPİ KISA VADELİ TAHVİL VE BONO FONU	17.000.000,00.TL
HSBC BANK A.Ő. B TİPİ ŐEMSİYE FONUNA BAĐLI KISA VADELİ TAHVİL BONO FONU	15.000.000,00.TL
<b>TOTAL</b>	<b>165.000.000,00.TL</b>