



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding results of the bond issuance
DATE : May 20, 2014

Pursuant with the Capital Markets Board approval dated May 9, 2014 ; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 90-day maturity bank bonds in the nominal amount of 375.000.000 TL, 160-day maturity bank bonds in the nominal amount of 150,000,000 TL and 384-days maturity discounted bonds in the nominal amount of 225.000.000 TL (in total 750.000.000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,000,000,000 TL, in case of an excess demand from investors.

On May 16, 2014 , the Simple Interest Rate of 90-day Garanti Bank Bonds has been determined as 9,51763%, Compound Interest Rate as 9,86440% and Selling Price as 97,707 TL and as to 160-day Garanti Bank Bonds has been determined as 9,69348%, Compound Interest Rate as 9,95839% and Selling Price as 95,924 TL and as to 384-day Discounted Bond Simple Interest Rate has been determined as 9,77051% , Compound Interest Rate as 9,74652%, and Selling Price as 90,679 TL.

The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the enclosed table.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

**PUBLIC ANNOUNCEMENT REGARDING T.GARANTİ BANKASI A.Ş.
BANK BILL AND DISCOUNTED BOND PUBLIC OFFERING**

Pursuant with the Capital Markets Board approval dated May 9, 2014 ; T. Garanti Bankası A.Ş has been authorized regarding (i) the public offering of 90-day maturity bank bonds in the nominal amount of 375.000.000 TL, 160-day maturity bank bonds in the nominal amount of 150,000,000 TL and 384-days maturity discounted bonds in the nominal amount of 225.000.000 TL (in total 750.000.000 TL nominal amount) and, (ii) the increase of the public offering issuance amount up to a nominal amount of 1,000,000,000 TL, in case of an excess demand from investors.

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The demand and distribution amounts related to the public offering on the basis of investor groups and the details of the number of investors who became entitled to take bank bonds and discounted bonds are presented in the table below.

Regards.

90 - Day Bank Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	264.067.303	4.347	264.067.303	4.347
Domestic Institutional Investors	40.000.000	2	40.000.000	2
TOTAL	304.067.303	4.349	304.067.303	4.349

160 - Day Bank Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	21.798.767	183	21.798.767	183
Domestic Institutional Investors	132.500.000	9	132.500.000	9
TOTAL	154.298.767	192	154.298.767	192

384 – Day Discounted Bond

Investor Group	Total Nominal Amount Demanded	Total Number of Investors Demanded	Total Nominal Amount Distributed	Total Number of Investors Distributed
Domestic Individual Investors	4.754.954	73	4.754.954	73
Domestic Institutional Investors	216.044.277	2	216.044.277	2
TOTAL	220.799.231	75	220.799.231	75

The real persons or legal entities who bought greater than 5% of two bank bonds and one discounted bond offered for sale from the issuance in the total amount of 679.165.301 TL issuance as a result of the public offering bookbuilding process held on May 14-15-16, 2014; are presented in the following tables.

Regards.

90 - day Bills

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
AKBANK TAŞ B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO FONU(4.ALT FONU) AVT	20.000.000,00TL
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU)9.ALT FON) YDK	20.000.000,00TL
TOTAL	40.000.000,00TL

160 - day Bills

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
HSBC BANK A.Ş. ŞEMSIYE FONUNA BAĞLIKISA VADELİ TAHVİL VE BONO FONU4.ALT FONU HPT	20.000.000,00TL
TGT- TGB B KISA VADELİ TAHVİL VE BONO FONU	20.000.000,00TL
T. İŞ BANKASI A.Ş. B TİPİ LİKİT FONU TII	20.700.000,00TL
HLL - T. HALK BANKASI A.Ş. B TİPİ LİKİT FON	20.000.000,00TL
GTL- TGB B TİPİ ŞUBESİZ LİKİT FONU	20.000.000,00TL
YAPI VE KREDİ BANKASI A.Ş. B TİPİ ŞEMSIYE FONUNA BAĞLI KISA VADELİ TAHVİL VE BONO ALT FONU)9.ALT FON) YDK	20.000.000,00TL
TOTAL	120.700.000,00TL

384 - day Bonds

Name, Title of Real Persons /Legal Entity	Nominal Amount Purchased
T.GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI	215.044.277,00TL
TOTAL	215.044.277,00TL