



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding issuance of bank bonds
DATE : May 20, 2014

The Summary and Capital Markets Instrument Note which were approved by the Capital Markets Board regarding the public offering of Garanti Bank Bonds and Discounted Bonds in the total nominal amount of 750,000,000TL have been announced on Public Disclosure Platform on May 12, 2014.

The details relating to the issues are determined as below.

90-day maturity, dated 18/08/2014, Garanti Bank Bond;

- ISIN Code TRQGRAN81411;
- Annual Compound Rate 9,86440%;
- Simple Rate 9.51763%;
- Issue Price 97.707

160-day maturity, dated 27/10/2014, Garanti Bank Bond;

- ISIN Code TRQGRANE1414 ;
- Annual Compound Rate 9.95839%;
- Simple Rate 9.69348%;
- Issue Price 95.924

384-day maturity, dated 08/06/2015, Discounted Bond

- ISIN Code TRSGRAN61518 ;
- Annual Compound Rate 9.74652%;
- Simple Rate 9.77051%;
- Issue Price 90.679

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank