



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **Announcement regarding financing within the international borrowing program**  
**DATE** : **May 15, 2014**

T. Garanti Bankası A.Ş., within the framework of its international borrowing program, has secured a financing in the total amount of USD 500 million with a maturity of 5 years through a future flow transaction under its “diversified payment rights” program together with the treasury financing transaction and executed all the necessary documents.

We declare that our above statements are in conformity with the principles included in the Board’s Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank