



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding summary regarding bank bonds to be issued**
DATE : **May 12, 2014**

The "Summary" approved by the Capital Markets Board of Turkey on May 9, 2014, regarding to public offering of two bank bonds in the nominal amount of TL 375,000,000 with a maturity of 90 days and in the nominal amount of TL 150,000,000, with a maturity of 160 days, and a discounted bank bond in the nominal amount of TL 225,000,000 with a maturity of 384 days, is enclosed herewith.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank