



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding the completion of bond issuance to be sold outside Turkey**
DATE : **April 18, 2014**

The sale of the issuance of USD 750 million notes with 5,5 year maturity has been completed and receipt of the funds has been realized.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué. Serial VIII Nr. 54.. that it exactly reflects the information we received; that the information complies with our records. books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely.
Garanti Bank