



TO : **INVESTMENT COMMUNITY**
FROM : **GARANTI BANK / Investor Relations**
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SUBJECT : **Announcement regarding the Capital Markets Board's approval to issue bank bonds**
DATE : **February 10, 2014**

It has been announced in the Weekly Bulletin of Capital Markets Board no. 2013/4 that following the Bank's application regarding the issuance of bank bonds and/or debentures in accordance with the Board of Directors' resolution dated January 16, 2014, the prospectus in relation with the bank bond/debenture issuance in the nominal amount of TL 12,000,000,000 has been approved by the Capital Markets Board.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank