



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank bonds
DATE : December 20, 2013

The circular regarding the public offering of the Garanti Bank bonds and discounted bonds in the total nominal amount of TL 750 million, which was approved by the Capital Markets Board, was published at the Public Disclosure platform on December 12, 2013.

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 105 days and a maturity date of April 4, 2014, are determined as follows:

- ISIN code TRQGRAN41423;
- Compound Yield: 8.59466%;
- Simple Yield: 8.34377%;
- Issue Price: 97.656

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. bonds with a maturity of 178 days and a maturity date of June 16, 2014, are determined as follows:

- ISIN code TRQGRAN61413;
- Compound Yield: 9.26493%;
- Simple Yield: 9.05475%;
- Issue Price: 95.771

The ISIN Code, compound yield, simple yield and issue price of T. Garanti Bankası A.Ş. discounted bonds with a maturity of 388 days and a maturity date of January 12, 2015, are determined as follows:

- ISIN code TRSGRAN11521;
- Compound Yield: 10.02376%;
- Simple Yield: 10.05447%;
- Issue Price: 90.344

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank