



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the Global Medium Term Notes Program
DATE : September 23, 2013

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange issuances in different currencies and maturities.

Below CMB issuance certificate has been received in regards to the issuance under the GMTN programme.

| ISIN | Settlement Date | Maturity | Currency | Nominal Amount |
|--------------|-----------------|------------|----------|----------------|
| XS0972495393 | 19.09.2013 | 18.03.2014 | USD | 10.000.000 |

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank