



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : Information on the completion of the sale of bank bonds and debentures  
**DATE** : August 19, 2013

Following the book-building for two bank bonds and one discounted bank bond upon their public offering with a total nominal amount of TL 1.017.865.522, natural and legal persons who purchased more than 5% of the amount on sale dated 12-13-14 August, 2013 are listed in below tables.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank

### Information on the completion of the sale of bank bonds and debentures

Following the book-building for two bank bonds and one discounted bank bond upon their public offering with a total nominal amount of TL 1.017.865.522, natural and legal persons who purchased more than 5% of the amount on sale dated 12-13-14 August, 2013 are listed in below tables:

Bond with 92-day maturity

<b>Name/Title of Natural / Legal Persons</b>	<b>Purchased Nominal Amount</b>
Yapı Kredi Bankası A.Ş. Fixed Income Short-term Bonds and Bills Fund	50,000,000.00
Akbank T.A.Ş. B Type Short-Term Bills&Bonds Fund	20,000,000.00
<b>Total</b>	<b>70,000,000.00</b>

Bond with 127-day maturity

<b>Name/Title of Natural / Legal Persons</b>	<b>Purchased Nominal Amount</b>
Yapı Kredi Bankası A.Ş. Money Market Fund Fund	20,000,000.00
T. Garanti Bankası A.Ş. Type B Liquid Investment Fund	25,000,000.00
T. Garanti Bankası A.Ş. Type B ELMA Liquid Investment Fund	60,000,000.00
T. Garanti Bankası A.Ş. Type B Short Term Bonds Investment Fund	20,000,000.00
T.Halk Bankası A.Ş. Type B Liquid Investment Fund	15,000,000.00
Yapı Kredi Bankası A.Ş. Fixed Income Short-term Bonds and Bills Fund	30,000,000.00
<b>Total</b>	<b>170,000,000.00</b>

Discounted Bank Bond with 368-day maturity

<b>Name/Title of Natural / Legal Persons</b>	<b>Purchased Nominal Amount</b>
T. GARANTİ BANKASI A.Ş. PENSION FUND (T. GARANTİ BANKASI A.Ş. EMEKLİ VE YARDIM SANDIĞI VAKFI)	405,683,961.00
<b>Total</b>	<b>405,683,961.00</b>