



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti Bank Bond
DATE : August 07, 2013

It was announced on May 09, 2013 that as a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated February 14, 2013, the offering circular of our bank bonds and/or debentures in the total nominal amount of TL 6,700,000,000 was approved and published in the Capital Markets Board's weekly bulletin numbered 2013/15.

In this regard, our application regarding the issuance of two bank bonds in the nominal amount of TL 275 million with a maturity of 92 days and in the nominal amount of TL 75 million with a maturity of 127 days and a discounted bank bond in the nominal amount of TL 400 million with a maturity of 368 days was approved by the Capital Markets Board on August 05, 2013.

In case of excess demand, the issuance of bank bonds in the aggregate nominal amount of TL 750 million will be increased to the nominal amount of TL 1,125 million.

Book building of Garanti Bank bonds will take place on August 12-13-14, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank