

TO: INVESTMENT COMMUNITY

FROM : GARANTI BANK / Investor Relations

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SUBJECT : Announcement regarding the issuance certificates of the

issuances under the GMTN programme.

DATE : May 23, 2013

It was announced on April 19, 2013 that GMTN (Global Medium Term Notes) program has been established by our Bank in order to arrange borrowing instruments issuance transactions in any currency with different series and maturities.

Attached CMB issuance certificates have been received in regards to the issuances under the GMTN programme.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank

Issuances under the GMTN programme

ISIN	Settlement Date	Maturity	Currency	Nominal Amount
XS0927679067	May 09, 2013	Nov 01, 2013	USD	13,000,000
XS0927679224	May 09, 2013	Aug 01, 2013	USD	18,400,000
XS0933103813	May 16, 2013	Nov 15, 2013	USD	49,300,000
XS0933103730	May 16, 2013	Aug 08, 2013	USD	20,700,000
XS0931673502	May 16, 2013	May 16, 2018	USD	12,000,000
XS0932556318	May 16, 2013	May 16, 2014	CHF	17,400,000
XS0934160820	May 17, 2013	Aug 22, 2013	USD	15,800,000
XS0934160747	May 17, 2013	Nov 21, 2013	USD	18,600,000
XS0935802495	May 23, 2013	May 23, 2018	AUD	175,000,000
CH0214106392	May 27, 2013	May 27, 2015	CHF	100,000,000