

TO : INVESTMENT COMMUNITY

FROM : GARANTI BANK / Investor Relations

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**SUBJECT**: Announcement Regarding Bank Bonds Issuance

**DATE** : May 13, 2013

Our Bank's 1st coupon payment relating to the fixed rate bond with a maturity of 728 days, ISIN code of TRSGRAN21512 and a maturity date of February 09, 2015 has been made on May 13, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank