



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
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SUBJECT : Announcement regarding the issuance of Garanti bank bonds and/or debentures
DATE : March 08, 2013

As a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated September 13, 2012, the registration of our bank bonds and/or debentures in the total nominal amount of TL 4,000,000,000 (four billion Turkish Lira) was published in the Capital Markets Board's weekly bulletin numbered 2012/42.

In this regard, our Bank has applied to the Capital Markets Board for the issuance of bank bonds in the aggregate nominal amount of TL 750 million (in case of excess demand, the amount of public offering will be increased to the nominal amount of TL 1 billion); consisting of two bank bonds and a discounted bond.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank