



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : Announcement regarding the bond issuance to be sold outside Turkey
DATE : March 01, 2013

With regards to the bond or other borrowing instruments issuance transactions up to US\$3,000,000,000 in total or equivalent in TL or in any other foreign currency, with different series and maturities and fixed and/or floating interest rates to be determined at the time of issuance in accordance with market conditions, to be sold outside Turkey in one or more issuances following the registration to foreign stock exchanges; on February 25, 2013 we announced that BNP Paribas, Deutsche Bank, Goldman Sachs International, Mitsubishi UFJ Securities and Standard Chartered Bank were mandated to arrange investor meetings on behalf of the bank.

Following a series of investor meetings, the book building process of the bond issuance has been completed with the issuance of TL 750 million 5 year fixed rate notes with a maturity date of March 7, 2018 and a coupon rate of 7.375%, which have been priced to yield 7.5% to investors.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank