



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : The offering circular of the bank bonds
DATE : February 01, 2013

Our application regarding the issuance of bank bonds in the nominal amount of TL 350 million with a maturity of 88 days, discounted bank bond in the nominal amount of TL 100 million with a maturity of 368 days and fixed rate bond in the nominal amount of TL 50 million with a maturity of 728 days was registered by the Capital Markets Board on February 25, 2013.

In case of excess demand, the issuance of bank bonds in the aggregate nominal amount of TL 500 million will be increased to the nominal amount of TL 650 million. Offering circulars regarding the issuance of bank bonds were approved by the Capital Markets Board on November 05, 2012.

Book building of Garanti Bank bonds will take place on February 6-7-8, 2013.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank