



TO : INVESTMENT COMMUNITY
FROM : GARANTI BANK / Investor Relations
Tel: (90 212) 318 2352
Fax: (90-212) 216 5902
E-mail: investorrelations@garanti.com.tr
SUBJECT : Announcement regarding the issuance of bank bonds and/or debentures
DATE : December 27, 2012

As a result of our application to the Capital Markets Board pursuant to our Board of Directors' resolution dated September 13, 2012, the registration of our bank bonds and debentures in the total nominal amount of TL 4,000,000,000 was published in the Capital Markets Board's weekly bulletin numbered 2012/42 and dated November 05, 2012.

In this regard, our application to the Capital Markets Board for the issuance of bank bonds and/or debentures in the aggregate nominal amount of TL 750 million (in case of excess demand, the amount of public offering will be increased to the nominal amount of TL 1 billion); consisting of two bank bonds and one discounted bank bond was registered by the Capital Markets Board on December 12, 2012.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank