



**TO** : INVESTMENT COMMUNITY  
**FROM** : GARANTI BANK / Investor Relations  
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**SUBJECT** : The offering circular of the bank bonds  
**DATE** : November 06, 2012

Our application regarding two bank bonds issuance in the nominal amount of TL 300 million with a maturity of 91 days and in the nominal amount of TL 300 million with a maturity of 179 days and discounted bank bond issuance with a maturity of 368 days was registered by the Capital Markets Board on November 05, 2012.

In case of excess demand, the issuance of bank bonds in the aggregate nominal amount of TL 750 million will be increased to the nominal amount of TL 950 million. Offering circulars regarding the issuance of bank bonds were approved by the Capital Markets Board on November 05, 2012.

Book building of Garanti Bank bonds will take place on November 7-8-9, 2012.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr. 54., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,  
Garanti Bank