

**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
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**SUBJECT** : **Extraordinary Shareholders' Meeting**  
**DATE** : **September 2, 2005**

Based on the Bank's Board of Directors' decision dated August 31, 2005, the Extraordinary General Shareholders' meeting of Garanti Bank will be held at 10.00 am on Monday, September 26, 2005, at Levent, Nispetiye Mahallesi, Aytar Caddesi No: 2 Besiktas-Istanbul, to discuss the following agenda:

#### **AGENDA**

1. Opening and formation of the Board of Presidency,
2. Authorization of the Board of Presidency for the execution of the minutes of the Extraordinary General Shareholders' Meeting,
3. Submission to the approval of Garanti Bank's shareholders of the transfer agreement, as approved by the Banking Regulatory and Supervisory Board and the Capital Markets Board, regarding the transfer of Ana Konut Danışmanlık A.Ş. to Garanti Bank with all of its rights, receivables, obligations and liabilities by way of termination of its legal existence.
4. Submission to the approval of Garanti Bank's shareholders of the review and ratification of the Balance Sheet and the Profit and Loss Statement of Ana Konut Danışmanlık A.Ş., regarding the transfer of all of its rights, receivables, obligations and liabilities to Garanti Bank by way of termination of its legal existence
5. Amendment of the membership number of Board of Directors as nine (currently eight) and election of the new Board member.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial VIII Nr.39., that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Regards,

Garanti Bank