



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Announcement regarding Book Building of Bank Bonds Issuance to Qualified Investors**
DATE : **January 18, 2017**

It has been announced that pursuant to the authority given to the Head Office by the resolution of The Board of Directors dated June 2, 2016 for a 1-year period, our application to issue all kinds of debt instruments including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras up to the aggregate amount of 6.000.000.000 TL (six billion Turkish Liras), subject to fixed or floating interest rate and different maturity dates with the purpose of selling domestically to qualified investors, was approved by the Capital Markets Board on October 4, 2016.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 103 days to be sold to qualified investors . It is planned that the book building of bank bonds will take place on January 19, 2017 and the transfer of the bonds to client accounts will be executed on January 20, 2017 .

Board Decision Date 02.06.2016

Related Issue Limit Info

Currency Unit TRY

Issue Limit Security Type Debt Securities

Sale Type Sale To Qualified Investor

Domestic / Oversea Domestic

Capital Market Instrument To Be Issued Info

Type Bill

Maturity Date 03.05.2017

Maturity (Day) 103

Interest Rate Type Discounted

Sale Type Sale To Qualified Investor

ISIN Code TRQGRAN51737

Starting Date of Sale 19.01.2017

Ending Date of Sale 19.01.2017

Maturity Starting Date	20.01.2017
Coupon Number	0
Redemption Date	03.05.2017
Payment Date	03.05.2017

For your information.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

Contact Garanti Bank Investor Relations:

Tel: +90 212 318 2352

Fax: +90 212 216 5902

E-mail: investorrelations@garanti.com.tr

www.garantiinvestorrelations.com