



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Announcement regarding distribution results of bank bonds and discounted bonds to qualified investors**
DATE : **February 16, 2017**

The issuance of the bank bonds in the nominal value of TL 211,950,000 with a maturity of 95 days and discounted bonds in the nominal value of TL 567,672,263 with a maturity of 368 days to be sold qualified investors has been realized as of today (16.02.2017).

Board Decision Date 02.06.2016

Related Issue Limit Info

Currency Unit TL

Limit 6,000,000,000

Issue Limit Security Type Debt Securities

Sale Type Sale To Qualified Investors

Domestic / Overseas Domestic

Capital Market Instrument To Be Issued Info

Type Bond

Maturity Date 19.02.2018

Maturity (Day) 368

Interest Rate Type Discounted

Sale Type Sale To Qualified Investors

ISIN Code TRSGRAN21819

Starting Date of Sale 15.02.2017

Ending Date of Sale 15.02.2017

Maturity Starting Date 16.02.2017

Coupon Number 0

Redemption Date 19.02.2018

Payment Date 19.02.2018

Nominal Value of Capital Market Instrument Sold 567,672,263

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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