



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Book building of bank bonds issuance to qualified investors**
DATE : **February 14, 2017**

It has been announced that pursuant to the authority given to the Head Office by the resolution of The Board of Directors dated June 2, 2016 for a 1-year period, our application to issue all kinds of debt instruments including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras up to the aggregate amount of TL 6,000,000,000 (six billion Turkish Liras), subject to fixed or floating interest rate and different maturity dates with the purpose of selling domestically to qualified investors, was approved by the Capital Markets Board on October 4, 2016.

In this context; our Bank has commenced the operations for the issuance of bank bonds with a maturity of 95 days and discounted bonds with a maturity of 368 days to be sold to qualified investors. It is planned that the book building of bank bonds and discounted bonds will take place on February 15, 2017 and the transfer of the bonds and discounted bonds to client accounts will be executed on February 16, 2017 .

Capital Market Instrument To Be Issued Info

Type	Bond
Maturity Date	19.02.2018
Maturity (Day)	368
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRSGRAN21819
Starting Date of Sale	15.02.2017
Ending Date of Sale	15.02.2017
Maturity Starting Date	16.02.2017
Coupon Number	0
Redemption Date	19.02.2018
Payment Date	19.02.2018

For your information.

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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