



**TO** : **INVESTMENT COMMUNITY**  
**FROM** : **GARANTI BANK / Investor Relations**  
**SUBJECT** : **Announcement regarding structured note issue to qualified investors**  
**DATE** : **December 9, 2016**

Pursuant to the approval of the Capital Markets Board on October 4, 2016 regarding the issuance of all kinds of debt instruments locally including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras in an amount up to TL 6,000,000,000 (six billion Turkish Liras) subject to fixed or variable interest rate, different maturity dates with the purpose of selling to qualified investors; the issuance of the structured note with a nominal value of TL 50,000,000. and a term of 63 days to qualified investors has been realized as of today (09.12.2016).

Board Decision Date	02.06.2016
Related Issue Limit Info	
Currency Unit	TL
Limit	6.000.000.000
Issue Limit Security Type	Debt Securities
Sale Type	Sale To Qualified Investors
Domestic / Oversea	Domestic

#### Capital Market Instrument To Be Issued Info

Type	
Maturity Date	10.02.2017
Maturity (Day)	63
Interest Rate Type	
Sale Type	Sale To Qualified Investors
ISIN Code	TR0GRAN009D8
Starting Date of Sale	08.12.2016
Ending Date of Sale	08.12.2016
Maturity Starting Date	09.12.2016
Coupon Number	-
Redemption Date	10.02.2017
Payment Date	10.02.2017

Nominal Value of Capital Market Instrument Sold TL 50,000,000

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,

Garanti Bank

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