



TO : **Investment Community**
FROM : **Garanti Bank / Investor Relations**
SUBJECT : **Announcement regarding book building of bank bonds issuance to qualified investors**
DATE : **November 2, 2016**

It has been announced that pursuant to the authority given to the Head Office by the resolution of The Board of Directors dated June 2, 2016 for a 1-year period, our application to issue all kinds of debt instruments including but not limited to bills/ bonds and/ or credit risk-based debt instruments and other structured debt instruments in Turkish Liras up to the aggregate amount of 6.000.000.000 TL (six billion Turkish Liras), subject to fixed or floating interest rate and different maturity dates with the purpose of selling domestically to qualified investors, was approved by the Capital Markets Board on October 4, 2016.

In this context; our Bank has commenced the operations for the issuance of bank bonds in the nominal amount of TL 150.000.000 with a maturity of 101 days, bank bonds in the nominal amount of TL 150.000.000 with a maturity of 177 days and fixed coupon bonds in the nominal amount of TL 50.000.000 with a maturity of 546 days to be sold to qualified investors . It is planned that the book building of bank bonds and fixed coupon bonds will take place on November, 3-4 2016 and the transfer of the bonds to client accounts will be executed on November 7, 2016.

Board Decision Date	02.06.2016
Related Issue Limit Info	
Currency Unit	TRY
Limit	6.000.000.000
Issue Limit Security Type	Dept Securities
Sale Type	Sale To Qualified Investor
Domestic / Oversea	Domestic
Capital Market Instrument To Be Issued Info	
Intended Nominal Amount	150.000.000
Type	Bill
Maturity Date	03.05.2017
Maturity (Day)	177
Interest Rate Type	Discounted
Sale Type	Sale To Qualified Investor
ISIN Code	TRQGRAN51711
Starting Date of Sale	03.11.2016
Ending Date of Sale	04.11.2016
Maturity Starting Date	07.11.2016
Coupon Number	0
Redemption Date	03.05.2017
Record Date	02.05.2017
Payment Date	03.05.2017

In contradiction between the Turkish and English versions of this public disclosure, the Turkish version shall prevail.

We declare that our above statements are in conformity with the principles included in the Board's Communiqué, Serial II Nr.15.1, that it exactly reflects the information we received; that the information complies with our records, books and documents; that we did our best to obtain the correct and complete information relative to this subject and that we are responsible for the declarations made in this regard.

Yours sincerely,
Garanti Bank

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